

## BASIC REQUIREMENTS FOR DEMAT & TRADING ACCOUNT OPENING

CLIENT NAME	
FATHER NAME	
MOTHER NAME	
MARITAL STATUS	
MOBILE NO	
EMAIL ID	
INCOME DETAILS	
OCCUPATION DETAILS	
INTRODUCER NAME & ADDRESS	
IPV NAME & DESIGNATION	
BROKERAGE	
BANK NAME & ADDRESS	
BANK ACCOUNT NO	
ACCOUNT TYPE	
MICR CODE	
IFSC CODE	

### DOCUMENTS REQUIRED

- PAN CARD COPY
- AADHAR CARD
- CANCELLED CHEQUE COPY
- IN CASE OF DERIVATIVE & CURRENCY SEGMENT, FINANCIAL PROOF REQUIRED.